

(Print or Type Responses)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

| OMB APPROVAL | | | | |
|--------------------------|-----------|--|--|--|
| OMB Number: | 3235-0104 | | | |
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| nours per response | | | | |

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| Name and Address of Reporting Person * D'Ambrosio Donald Eric | 2. Date of Event Requiring Statement (Month/Day/Year) -03/31/2017 | | 3. Issuer Name and Ticker or Trading Symbol MYnd Analytics, Inc. [MYAN] | | | | | | |
|---|---|--|---|---|---|---|--|--|--|
| (Last) (First) (Middle) C/O MYND ANALYTICS, INC.,, 26522 LA ALAMEDA SUITE 290 | 03/31/2017 | | 4. Relationship of Issuer (Check | Reporting Person all applicable) | Filed(Mon | endment, Date Original th/Day/Year) | | | |
| (Street) MISSION VIEJO, CA 92691 | | | X_ Officer (give title Other (specify | | 6. Individ Applicable I _X_ Form fi | lual or Joint/Group Filing(Check .ine) led by One Reporting Person led by More than One Reporting Person | | | |
| (City) (State) (Zip) | Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | |
| 1.Title of Security (Instr. 4) | | 2. Amount of Securities Beneficially Owned (Instr. 4) 2. Amount of Securities (Instr. 5) 3. Ownership Form: Direct (D) or Indiret (I) (Instr. 5) | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | | | |
| Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number. Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) 2. Date Exercisable and Expiration Date (Month/Day/Year) Security | | 3. Title and A | · · · · · · · · · · · · · · · · · · · | 4. Conversion or Exercise Price of Derivative | 5. Ownership Form of Derivative Security: Direct | 6. Nature of Indirect Beneficial Ownership (Instr. 5) | | | |
| | ete Expiration Date | Title Amour Shares | nt or Number of | Security | (D) or Indirect (I) (Instr. 5) | | | | |

Reporting Owners

| | Relationships | | | |
|--|---------------|--------------|-------------------------|-------|
| Reporting Owner Name / Address Direct | | 10% Owner | Officer | Other |
| D'Ambrosio Donald Eric C/O MYND ANALYTICS, INC., 26522 LA ALAMEDA SUITE 290 MISSION VIEJO, CA 92691 | | | Chief Financial Officer | |

Signatures

| /s/ Donald E. D'Ambrosio | 04/03/2017 |
|---------------------------------|------------|
| **Signature of Reporting Person | Date |

Explanation of Responses:

No securities are beneficially owned

- * If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C.

** 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.