FORM 4	4
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1	Check this box if no
	longer subject to Section
	16. Form 4 or Form 5
	obligations may
	continue. See Instruction
	1(b).

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

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#### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Thit of Type Responses)								i			
1. Name and Address of Reporting Person <sup>*</sup> McAdoo Zachary		2. Issuer Name and Ticker or Trading Symbol CNS RESPONSE, INC. [CNSO.OB]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _X_Director _X_10% Owner			
(Last) (First) C/O MCADOO CAPITAL, INC., 635 M. AVENUE, 15TH FLOOR	1 TRACAL	3. Date of Earliest Transaction (Month/Day/Year) 02/29/2012					Officer (give title below)Other	(specify below)			
(Street) NEW YORK, NY 10022	4.	4. If Amendment, Date Original Filed(Month/Day/Year)					6. Individual or Joint/Group Filing(Check Applicable Line) _X_Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City) (State)	(Zip)	Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned									
1. Title of Security 2. Transaction Date (Month/Day/Year)		any	cution Date, if Code (Instr. 8)		(A) or Disposed of (D)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Ownership of Indire Form: Benefic	Beneficial	
		(Month/Day/Year)	Code	V	Amount	(A) or (D)	Price		Direct (D) or Indirect (I) (Instr. 4)	Ownership (Instr. 4)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

	(e.g., puts, calls, warrants, options, convertible securities)														
1. Title of	2.	3. Transaction	3A. Deemed	4. 5. Number of		6. Date Exercisable and		7. Title and Amount		8. Price of	9. Number of	10.	11. Nature of		
	Conversion			Transaction Derivative		Expiration Date		of Underlying		Derivative		Ownership			
	or Exercise	(Month/Day/Year)		Code		Securities		(Month/Day/Y	'ear)	Securities		Security		Form of	Beneficial
(Instr. 3)	Price of		(Month/Day/Year)					(Instr. 3 and 4)		· · · ·	-		Ownership		
	Derivative			or Disposed of						Security:	(Instr. 4)				
	Security					(D) (Justa 2.4					0	Direct (D)			
					(Instr. 3, 4, and 5)					Reported Transaction(s)	or Indirect				
						and 5)			1					(I) (Instr. 4)	
											Amount		(insu: i)	(mou. i)	
								Date	Expiration	Title	Or Normala an				
				Code	v	(A)	(D)	Exercisable	Date		Number of Shares				
Subordinated Unsecured Convertible Note	\$ 0.10	02/29/2012		Р		\$ 90,000		02/29/2012	02/28/2013	Common Stock	900,000	\$ 90,000	\$ 90,000	100	By Zanett Opportunity Fund, Ltd.
Warrants	\$ 0.10	02/29/2012		Р		900,000		02/29/2012	02/27/2017	Common Stock	900,000	\$ 0	900,000	(1)	By Zanett Opportunity Fund, Ltd.

## **Reporting Owners**

	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
McAdoo Zachary C/O MCADOO CAPITAL, INC. 635 MADISON AVENUE, 15TH FLOOR NEW YORK, NY 10022	Х	Х						

### Signatures

/s/ Zachary McAdoo	03/02/2012	
**Signature of Reporting Person	Date	

# **Explanation of Responses:**

\* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Zanett Opportunity Fund, Ltd. (the "Fund") owns the reported securities directly. Zachary McAdoo may be deemed to have an indirect interest in these securities in his capacity as President and owner (1) of McAdoo Capital, Inc., the investment manager of the Fund. Mr. McAdoo disclaims beneficial ownership of the reported securities and the reporting of these securities by him shall not be deemed an admission that Mr. McAdoo has beneficial ownership of such securities for purposes of Section 16 of the Exchange Act of 1934, or for any other purposes.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.