

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): **August 15, 2017**

MYND ANALYTICS, INC.

(Exact name of Company as specified in its charter)

Delaware
(State or other
jurisdiction of
incorporation)

001-35527
(Commission File No.)

87-0419387
(I.R.S. Employer
Identification No.)

26522 La Alameda
Mission Viejo, CA 92691
(Address of principal executive offices)

(949) 420-4400
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging Growth Company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On August 15, 2017, MYnd Analytics Inc. (the "Company") issued a letter to its stockholders, which is attached to this report as Exhibit 99.1, and which is incorporated by reference herein.

The information in this report is being furnished, not filed, pursuant to Regulation FD. Accordingly, the information in Items 7.01 and 9.01 of this report will not be incorporated by reference into any registration statement filed by the Company under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the information in this report is not intended to, and does not, constitute a determination or admission by the Company that the information in this report is material or complete, or that investors should consider this information before making an investment decision with respect to any security of the Company or any of its affiliates.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.

[99.1 Stockholder Letter](#)

SIGNATURES

Pursuant to the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MYnd Analytics, Inc.

August 15, 2017

By: /s/ Donald D'Ambrosio
Donald D'Ambrosio
Chief Financial Officer



August 15, 2017

To our shareholders:

Predictive medicine is one of the fastest-growing markets in healthcare, with numerous healthcare startups using advanced machine learning algorithms for medical imaging, diagnostics, remote patient monitoring, and risk prediction. Globally, the healthcare analytics market is projected to reach \$42.8 billion by 2024, according to a 2016 report by Grand View Research, Inc. The benefits of healthcare analytics include improved patient access to customized care, increased transparency, and accelerated innovation in patient care delivery and services.

We believe that there is no clinical specialty in greater need of such tools than behavioral health. While treatment for mental disorders has doubled in the last 20 years, it is estimated that 60% of individuals with mental illness never seek medical care, and of those who do millions fail to respond to current medication therapies. As a hard clinical endpoint of treatment failure, suicides have increased 24% over approximately the last fifteen years. Clinical leaders agree, that we must find a way to improve the efficacy of our treatments in behavioral health by personalizing care with objective, patient-centric information.

We developed our predictive analytics decision support tool to help physicians reduce trial and error treatment in mental health and provide more personalized care to patients with depression, anxiety, bipolar disorder, post-traumatic stress disorder (“PTSD”) and other non-psychotic disorders.

Our Psychiatric EEG Evaluation Registry (“PEER”) has more than 38,000 outcomes for over 10,200 unique patients and continues to grow. By combining evidence-based practice with objective information, physicians can increase access to care, improve outcomes and lower the total cost of care. The latest clinical results showed patients of physicians who followed recommendations of the PEER Report had 144% greater improvement in depression scores and 75% greater reduction in suicidality than current standard of care treatment. Further, treatments that followed PEER recommendations resulted in 2.5 times greater adherence to therapy.

We successfully completed our re-capitalization and up listing to the NASDAQ Capital Market under the symbol MYND on July 19th, 2017, following the completion of our public offering resulting in gross proceeds of \$8,793,750 (before deducting underwriting discounts, commissions and estimated offering expenses). We have also added to our management team individuals who have public company experience, and effected a change in our auditors. With their added expertise, we have made some adjustments to our financial statements as it relates to a few equity classifications.

We are particularly proud of our growing investor base. The Nasdaq listing is a natural step in the evolution of our company and a tremendous accomplishment and corporate milestone that we believe will increase liquidity and broaden our shareholder base. We are particularly pleased to have had the participation of Sanford Health in our recent public offering, as they are a leading health care institution focused on personalized and precision medicine. As stated by Allison Suttle, MD, MBA, FACOG, Senior Vice President, Chief Medical Officer, “There is a need for a non-invasive cost-effective tool for physicians to improve care in mental health by identifying and personalizing specific clinical intervention to improve outcomes and lower costs. As we transition to value-based payment models and focus on prescriptive analytics, the desirability and necessity of PEER are amplified.”

We have made great strides over the past year to approach the medical community and prepare for growth. We have also expanded our sales and marketing team and recently added a seasoned and dynamic executive with over 20 years of experience in pharmaceutical, biotech and oncology/genomic diagnostic industries, and believe she will make great strides with our commercialization plan in the following verticals:

Managed Care  Payers and health systems seeking to improve clinical outcomes and lower health care costs	VA/Military  Where suicide rates are high and need for innovative and effective mental health care is high	Provider Direct  Multi-practitioner provider groups seeking to provide value-based care and cutting edge objective measurement tools that are reimbursed
Patient Direct  Refer patients from social media to MYND providers	Global  International – single payer countries	

We have begun to penetrate the managed care and provider direct markets and are starting to roll out our patient direct portal to engage the many people suffering from depression and PTSD who have not received adequate treatment.

We also believe that the Company can grow inorganically by adding telemedicine services and have purchased 19% of Arcadian Telepsychiatry, with a 12-month option to purchase the remaining 81%. Telepsychiatry directly addresses the growing shortage of psychiatrists and harnesses the efficiencies created by PEER. Legislation now mandates reimbursement of telepsychiatry in many states and we believe it can be the carrier wave that brings our technologies to more treating physicians at a lower delivered cost.

We appreciate your continued support and hope you will follow our progress.

Sincerely,

A handwritten signature in black ink, appearing to read "Geo. C. Carpenter, IV". The signature is fluid and cursive, with the first name "Geo." and the last name "Carpenter" being the most prominent parts.

George C. Carpenter, IV
CEO and President

A handwritten signature in black ink, appearing to read "Robin Smith, MD". The signature is very stylized and cursive, with the first name "Robin" and the last name "Smith" being the most prominent parts.

Robin Smith, MD
Chairman of the Board
