

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL	
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STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person RSJ Private Equity Investment Fund with variable registered capital, a.s.			2. Issuer Name and Ticker or Trading Symbol MYnd Analytics, Inc. [CNZO]			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below)		
(Last) (First) (Middle) 26522 LA ALAMEDA, SUITE 290, C/O MYND ANALYTICS, INC.			3. Date of Earliest Transaction (Month/Day/Year) 09/19/2016					
(Street) MISSION VIEJO, CA 92691			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person		
(City) (State) (Zip)			Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned					

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock, par value \$0.001 per share	09/19/2016		C		444,454 (1)	A	(1)	445,704 (1)	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
5% Secured Convertible Note due December 2017 (2)	\$ 0.05	09/19/2016		H			\$ 750,000	(5)	12/31/2017(6)	Common Stock	15,000,000 (5)	(5)	\$ 1,350,000 (7)	D	
5% Secured Convertible Note due December 2017 (3)	\$ 0.05	09/19/2016		H			\$ 350,000	(5)	12/31/2017(6)	Common Stock	7,000,000 (5)	(5)	\$ 1,000,000 (7)	D	
5% Secured Convertible Note due December 2017 (4)	\$ 0.05	09/19/2016		H			\$ 750,000	(5)	12/31/2017(6)	Common Stock	15,000,000 (5)	(5)	\$ 250,000 (7)	D	
5% Secured Convertible Note due December 2017 (4)	\$ 0.05	09/19/2016		H			\$ 250,000	(5)	12/31/2017(6)	Common Stock	5,000,000 (5)	(5)	\$ 0 (7)	D	
5% Secured Convertible Note due December 2017 (5)	(5)	09/19/2016		P			\$ 750,000 (5)	(5)	12/31/2017	Common Stock	(5)	(5)	\$ 750,000 (7)	D	
5% Secured Convertible Note due December 2017 (5)	(5)	09/19/2016		P			\$ 350,000 (5)	(5)	12/31/2017	Common Stock	(5)	(5)	\$ 1,100,000 (7)	D	

5% Secured Convertible Note due December 2017	(5)	09/19/2016		P	\$ 750,000 (5)		(5)	12/31/2017	Common Stock	(5)	(5)	\$ 1,850,000 (7)	D	
5% Secured Convertible Note due December 2017	(5)	09/19/2016		P	\$ 250,000 (5)		(5)	12/31/2017	Common Stock	(5)	(5)	\$ 2,100,000 (7)	D	
Common Stock Warrant	\$ 0.05	09/19/2016		H		22,000,000		12/23/2015	(9)	Common Stock	22,000,000	(9)	20,000,000	D
Common Stock Warrant	\$ 0.05	09/19/2016		H		15,000,000		12/28/2015	(9)	Common Stock	15,000,000	(9)	5,000,000	D
Common Stock Warrant	\$ 0.05	09/19/2016		H		5,000,000		08/09/2016	(9)	Common Stock	5,000,000	(9)	0	D
Common Stock Warrant	\$ 0.05	09/19/2016		P	22,000,000			09/19/2016	(9)	Common Stock	22,000,000	(9)	22,000,000 (8)	D
Common Stock Warrant	\$ 0.05	09/19/2016		P	15,000,000			09/19/2016	(9)	Common Stock	15,000,000	(9)	37,000,000	D
Common Stock Warrant	\$ 0.05	09/19/2016		P	5,000,000			09/19/2016	(9)	Common Stock	5,000,000	(9)	42,000,000	D
5% Secured Convertible Note due December 2017	\$ 0.025 (6)	09/19/2016		C		\$ 750,000 (8)		(5)	(6)	Common Stock	30,000,000 (6)	(5)	\$ 1,350,000 (6) (7)	D
5% Secured Convertible Note due December 2017	\$ 0.025 (6)	09/19/2016		C		\$ 350,000 (8)		(5)	(6)	Common Stock	12,000,000 (6)	(5)	\$ 1,000,000 (6) (7)	D
5% Secured Convertible Note due December 2017	\$ 0.025 (6)	09/19/2016		C		\$ 750,000 (8)		(5)	(6)	Common Stock	30,000,000 (6)	(5)	\$ 250,000 (6) (7)	D
5% Secured Convertible Note due December 2017	\$ 0.025 (6)	09/19/2016		C		\$ 250,000 (8)		(5)	(6)	Common Stock	10,000,000 (6)	(5)	\$ 0 (6) (7)	D
Common Stock Warrant	(6)	09/19/2016		H		22,000,000		09/19/2016	(6)	Common Stock	22,000,000	(9)	20,000,000 (6)	D
Common Stock Warrant	(6)	09/19/2016		H		15,000,000		09/19/2016	(6)	Common Stock	15,000,000	(9)	5,000,000 (6)	D
Common Stock Warrant	(6)	09/19/2016		H		5,000,000		09/19/2016	(6)	Common Stock	5,000,000	(9)	0 (6)	D

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
RSJ Private Equity Investment Fund with variable registered capital, a.s. 26522 LA ALAMEDA, SUITE 290 C/O MYND ANALYTICS, INC. MISSION VIEJO, CA 92691		X		

Signatures

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

On September 19, 2016, MYnd Analytics, Inc. (the "Issuer") effected a Mandatory Conversion (as defined below) with respect to all outstanding Notes (as defined below) held by the Reporting Person. The Mandatory Conversion had the effect of converting each \$0.025 of principal and accrued interest held by the Reporting Person, a total of \$2,222,268.84 in outstanding Notes, into one share of Common Stock. On September 21, 2016, the Issuer completed a 200-to-1 reverse stock split. The amount stated represents the post-split adjusted amount. Fractional shares resulting from the reverse stock split were rounded to the nearest whole share (with 0.5 being rounded up).

(1) The 5% secured convertible notes in the amount of \$750,000, the amendment of which is reported in this Form 4, were initially issued by the Issuer on September 26, 2014.

(2) The 5% secured convertible notes in the amount of \$350,000, the amendment of which is reported in this Form 4, were initially issued by the Issuer on September 24, 2015.

The 5% secured convertible notes in the amounts of \$750,000 and \$250,000, the amendments of which are reported in this Form 4, were initially issued by the Issuer on December 28, 2015 and August 9, 2016, respectively. As previously reported, on December 28, 2015, the Issuer issued the 5% secured convertible promissory notes in the amount of \$750,000 pursuant to the Second Amended and Restated Note Purchase Agreement, dated December 23, 2015, between the Issuer, the Reporting Person and certain other investors named therein as later amended (the "A&R Note & Warrant Agreement"). Additionally, on August 9, 2016, the Issuer issued the 5% secured convertible promissory notes in the amount of \$250,000 under the A&R Note Warrant Agreement.

(3) See Exhibit 99.1.

Pursuant to the A&R Note & Warrant Agreement, as amended by the Second Amendment, on September 19, 2016, the Issuer effected a Mandatory Conversion with respect to all outstanding Notes held by the Reporting Person. The Mandatory Conversion had the effect of (i) converting each \$0.025 of Notes into a share of common stock, with any resulting fraction of a share being rounded to the nearest whole share (with 0.5 being rounded up) and (ii) causing all warrants to be automatically cancelled, to be of no further legal force or effect and to be no longer exercisable for any shares of Common Stock.

(4) Pursuant to the A&R Note & Warrant Agreement, all Notes earn interest at a rate of 5% per annum with interest payable at maturity, which is set at December 31, 2017 (subject to earlier conversion or prepayment). The number of derivative securities beneficially owned does not include interest accrued at 5% per annum on the Notes.

(5) The number of derivative securities disposed does not include interest accrued at 5% per annum on the Notes. At the time that the Mandatory Conversion took effect, a total of \$122,268.84 in interest had accrued on the Notes.

(6) See Exhibit 99.2.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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Exhibit 99.1

5. Pursuant to the A&R Note & Warrant Agreement, the 5% secured convertible notes issued on September 26, 2014, September 26, 2015, December 28, 2015 and August 9, 2016 (collectively, the "Notes") were convertible into shares of common stock, par value \$0.001 per share (the "Common Stock") (i) voluntarily, within 15 days prior to their maturity on December 31, 2017, at a conversion price of \$0.05 per share and (ii) automatically upon the closing of a qualified equity offering by the Issuer with total proceeds of at least \$5.0 million, at a conversion price of \$0.05 per share. On September 19, 2016, the Issuer, the Reporting Person and certain other investors entered into the Second Omnibus Amendment to the A&R Note & Warrant Agreement (the "Second Amendment") whereby the Notes are convertible into shares of Common Stock (i) at any time after September 1, 2016, by the Issuer, at a conversion price of \$0.025 per share (a "Mandatory Conversion"), (ii) voluntarily, within 15 days prior to their maturity on December 31, 2017, at a conversion price of \$0.05 per share and (iii) automatically upon the closing of a qualified equity offering by the Issuer with total proceeds of at least \$5.0 million, at a conversion price of \$0.05 per share. The amendment of the Notes is treated as a disposition of an "old" security and the acquisition of a "new" one. The Reporting Person received no value in connection with the amendment.

Exhibit 99.2

9. The Issuer issued warrants to purchase 22,000,000 shares of Common Stock on December 23, 2015, warrants to purchase 15,000,000 shares of Common Stock on December 28, 2015 and warrants to purchase 5,000,000 shares of Common Stock on August 9, 2016, pursuant to the A&R Note & Warrant Agreement. The Second Amendment, effective September 19, 2016, amended the warrants to provide that, upon a Mandatory Conversion of the Notes as described in footnote 4 above, the warrants will be automatically cancelled, will be of no further legal force or effect and will no be longer exercisable for any shares of Common Stock. Notwithstanding the foregoing, the expiration date of the warrants to purchase shares of Common Stock, both before and after the Second Amendment, is the earlier of (i) December 31, 2020 and (ii) the date that is 45 days following the date on which the daily closing price of the Issuer's shares of Common Stock listed on the OTCQB Venture Marketplace (or other bulletin board or exchange on which the Issuer's Common Stock is traded or listed) exceeds \$0.25 for at least ten consecutive trading days. The amendment of the warrants is treated as a disposition of an "old" security and the acquisition of a "new" one. The Reporting Person received no value in connection with the amendment.
