

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

| OMB APPROVAL                                     |
|--|
|  |
| OMB Number: 3235-0076                            |
| Expires: August 31, 2015                         |
| Estimated Average burden hours per response: 4.0 |

| 1. Issuer's Identity                          |                       |                             |
|---|-----------------------|-----------------------------|
| CIK (Filer ID Number)                         | Previous Name(s) None | Entity Type                 |
| 0000822370                                    | MYnd Analytics, Inc.  | © Corporation               |
| Name of Issuer                                | CNS RESPONSE, INC     | C Limited Partnership       |
| Emmaus Life Sciences, Inc.                    | MYnd Analytics, Inc.  | C Limited Liability Company |
| Jurisdiction of<br>Incorporation/Organization | CNS RESPONSE, INC.    | C General Partnership       |
| DELAWARE                                      | STRATIVATION, INC.    | C Business Trust            |
| Year of Incorporation/Organization            | n                     | C Other                     |
| <ul><li>Over Five Years Ago</li></ul>         |                       |                             |
| C Within Last Five Years (Specify Year)       |                       |                             |
| C Yet to Be Formed                            |                       |                             |
|   |                       |                             |



| <ol><li>Related Per</li></ol> | sons         |                  |                  |                 |
|-------------------------------|--------------|------------------|------------------|-----------------|
| Last Name                     |              | First Name       |                  | Middle Name     |
| Niihara                       |              | Yutaka           |                  | ]               |
| Street Address 1              |              |                  | Street Address 2 | -               |
| 21250 Hawthorne Bo            | ulevard      |                  | Suite 800        |                 |
| City                          |              | State/Province/C | Country          | ZIP/Postal Code |
| Torrance                      |              | CALIFORNIA       |                  | 90503           |
|                               |              |                  |                  |                 |
| Relationship:                 | Exe          | ecutive Officer  | □ Director       | Promoter        |
| Clarification of Response     | e (if Necess | sary)            |                  |                 |
| Last Name                     |              | First Name       |                  | Middle Name     |
| Lee                           |              | Willis           |                  | 1               |
| <u></u>                       |              |                  |                  | ]               |
| Street Address 1              |              |                  | Street Address 2 |                 |
| 21250 Hawthorne Bo            | ulevard      |                  | Suite 800        |                 |
| City                          |              | State/Province/C | Country          | ZIP/Postal Code |
| Torrance                      |              | CALIFORNIA       |                  | 90503           |
|                               |              |                  |                  | <u> </u>        |
| Relationship:                 | Exe          | ecutive Officer  | Director         | Promoter        |

| Last Name                |                 | First Name           |      |                  | Middle   | Name      |
|--------------------------|-----------------|----------------------|------|------------------|----------|-----------|
| Nagasaki                 |                 | Yasushi              |      |                  | ı        |           |
| Street Address 1         |                 |                      |      | Street Address 2 |          |           |
| 21250 Hawthorne Bo       | oulevard        |                      |      | Suite 800        |          |           |
| City                     |                 | State/Province/      | Cour | ntry             | ZIP/Po   | stal Code |
| Torrance                 |                 | CALIFORNI            | A    |                  | 90503    | 3         |
|                          |                 |                      |      |                  |          |           |
| Relationship:            | Execut          | ive Officer          | Г    | Director         |          | Promoter  |
| Clarification of Respons | e (if Necessary | )                    |      |                  |          |           |
| Last Name                |                 | First Name           |      |                  | Middle   | Name      |
| Dickey                   |                 | Robert               |      |                  | 7        |           |
| Street Address 1         |                 |                      |      | Street Address 2 | 긔        |           |
| 21250 Hawthorne Bo       | oulevard        |                      |      | Suite 800        |          |           |
| City                     |                 | State/Province/      | Солг | <u> </u>         | ZIP/Po   | stal Code |
| Torrance                 |                 | CALIFORNI            |      |                  | 90503    |           |
| Torrance                 |                 | CHENORIVA            |      |                  | ] [2030. | ,         |
| Relationship:            | Execut          | ive Officer          | 17   | Director         |          | Promoter  |
| Relationship:            | Execut          | ive Officer          | ×    | Director         |          | Promoter  |
| Osato Ostreet Address 1  |                 | First Name  Masaharu |      | Street Address 2 | Middle   | Name      |
| 21250 Hawthorne Bo       | oulevard        |                      |      | Suite 800        |          |           |
| City                     |                 | State/Province/      | Cour | ıtry             | ZIP/Po   | stal Code |
| Torrance                 |                 | CALIFORNI            | A    |                  | 90503    | 3         |
|                          |                 |                      |      |                  |          |           |
| Relationship:            | Execut          | ive Officer          | V    | Director         |          | Promoter  |
| Clarification of Respons | e (if Necessary | )                    |      |                  |          |           |
| Last Name                |                 | First Name           |      |                  | Middle   | Name      |
| Zen                      |                 | Wei                  |      |                  | Peu      |           |
| Street Address 1         |                 |                      |      | Street Address 2 | _        |           |
| 21250 Hawthorne Bo       | oulevard        |                      |      | Suite 800        |          |           |
| City                     |                 | State/Province/      | Cour | ntry             | ZIP/Po   | stal Code |
| Torrance                 |                 | CALIFORNI            | A    |                  | 90503    | 3         |
|                          |                 |                      |      |                  |          |           |
| Relationship:            | Execut          | ive Officer          | V    | Director         |          | Promoter  |
| Clarification of Respons | e (if Necessary | )                    |      |                  |          |           |
| Last Name                |                 | First Name           |      |                  | Middle   | Name      |
| Wood                     |                 | Jane                 |      |                  | Pine     |           |
| Street Address 1         |                 |                      |      | Street Address 2 |          |           |
| 21250 Hawthorne Bo       | nuleyard        |                      |      | Suite 800        |          |           |
| DO Hammiol ne De         | , are , ar u    |                      |      |                  |          |           |

| Formance   |   | State/Province/Country         |   |   | ZIP/Postal Code  |  |  |
|--|---|--------------------------------|---|---|--|--|--|
| Torrance   |   | CALIFORNIA                     |   |   | 90503  |  |  |
| Relationship:  | Executive (   | Officer                        | <b>▽</b> Director   |   | Promoter   |  |  |
| · · · · · · · · · · · · · · · · · · ·  | (CCN)   |                                | Period)   |   | W  |  |  |
| arification of Respons   | e (If Necessary)  |                                |   |   |  |  |  |
|  |   |                                |   |   |  |  |  |
| st Name  | Fir   | st Name                        |   | Middle  | Name   |  |  |
| wicker   | Ia  | n                              |   | Pine  |  |  |  |
| reet Address 1   |   |                                | Street Addres   | ss 2  |  |  |  |
| 21250 Hawthorne Bo   | ulevard   |                                | Suite 800   |   |  |  |  |
| ty   | Sta   | te/Province                    | e/Country   | ZIP/Pos   | stal Code  |  |  |
| Torrance   | C   | ALIFORN                        | IA  | 90503   |  |  |  |
|  |   |                                |   |   |  |  |  |
| elationship:   | Executive (   | Officer                        | Director  |   | Promoter   |  |  |
| arification of Respons   | e (if Necessary)  |                                |   |   |  |  |  |
| . Industry Gro   |   | _                              | _   |   |  |  |  |
| Agriculture  | Jup   | Health (                       | Care  | Ср  | etailing   |  |  |
| Banking & Financia   | l Services  | 0.00                           | otechnology   |   |  |  |  |
| Danking & Financia   |   | C He                           | alth Insurance  | C R   | estaurants   |  |  |
| Commercial Ray   | king  | C Ha                           | enitale & Dhysician   | 6   |  |  |  |
| C Commercial Bar   | ıking   | 0420                           | spitals & Physicians<br>armaceuticals   | 11  | echnology  |  |  |
| 0.00   | lking   | • Ph                           |   | C   | Computers  |  |  |
| C Insurance C Investing C Investment Bank  | sing  | • Ph                           | armaceuticals   | c   | Computers Telecommunications   |  |  |
| C Insurance C Investing C Investment Banl C Pooled Investment  | sing<br>nt Fund   | • Ph                           | armaceuticals   | c<br>c  | Computers  Telecommunications  Other Technology  |  |  |
| C Insurance C Investing C Investment Bank  | sing<br>nt Fund   | • Ph                           | armaceuticals<br>her Health Care  | c<br>c<br>c   | Computers Telecommunications Other Technology  |  |  |
| C Investing C Investing C Investment Banl C Pooled Investme Other Banking & C Services   | sing<br>nt Fund   | © Ph                           | armaceuticals<br>her Health Care<br>cturing   | c<br>c<br>m   | Computers Telecommunications Other Technology ravel Airlines & Airports  |  |  |
| C Investing C Investment Banl C Pooled Investmen Other Banking & C Services Business Services Energy   | sing<br>nt Fund   | Manufa Real Est C Co           | armaceuticals her Health Care cturing tate mmercial   | c<br>c<br>m   | Computers Comput |  |  |
| C Investing C Investing C Investment Bank C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining  | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co           | armaceuticals her Health Care  cturing tate  mmercial nstruction  | c<br>c<br>m   | Computers  Telecommunications  Other Technology  ravel  Airlines & Airports  Lodging & Conventions  Tourism & Travel Service   |  |  |
| C Investing C Investment Banl C Pooled Investmen Other Banking & Services Business Services Energy   | sing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co      | armaceuticals her Health Care cturing tate mmercial   | c<br>c<br>Th  | Computers Telecommunications Other Technology  ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services   |  |  |
| C Investing C Investing C Investment Bank C Pooled Investment Other Banking & Services  Business Services  Energy C Coal Mining C Electric Utilities   | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction  LTS & Finance  | c<br>c<br>c<br>tr<br>c<br>c   | Computers Telecommunications Other Technology  ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel  |  |  |
| C Investing C Investing C Investment Banl C Pooled Investmen Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas   | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction CITS & Finance sidential  | c<br>c<br>c<br>tr<br>c<br>c   | Computers Telecommunications Other Technology  ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel  |  |  |
| C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv. C Environmental Services  | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction CITS & Finance sidential  | c<br>c<br>c<br>tr<br>c<br>c   | Computers Telecommunications Other Technology  ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services   |  |  |
| C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy   | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction CITS & Finance sidential  | c<br>c<br>c<br>tr<br>c<br>c   | Computers Telecommunications Other Technology  ravel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel  |  |  |
| C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy   | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction ETS & Finance sidential her Real Estate   | The contract of the contract o        | Computers Telecommunications Other Technology ravel Airlines & Airports Lodging & Conventions Tourism & Travel Service Other Travel  |  |  |
| C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy  Issuer Size  venue Range   | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction CITS & Finance sidential her Real Estate  Aggregate Net   | To Co   | Computers Telecommunications Cother Technology  ravel Airlines & Airports Couyens & Conventions Cother Travel Service Cother Travel  ther  |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy  Issuer Size  venue Range No Revenues   | cing<br>nt Fund<br>& Financial                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction ETS & Finance sidential her Real Estate  Aggregate Net  | The control of the co        | Computers Telecommunications Cother Technology  ravel Airlines & Airports Couyens & Conventions Cother Travel Service Cother Travel  ther  |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy  ISSUER Size  Evenue Range No Revenues S1 - \$1,000,000                                       | sing nt Fund & Financial  ation Services                            | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction LTS & Finance sidential her Real Estate  Aggregate Net C No Ag C \$1 - \$2  | To Co   | Computers Telecommunications Tolecommunications Tolecommunications Tolecommunications Tourism & Airports Tourism & Travel Service Tourism & Travel Ther Travel Ther  Range Asset Value   |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy  ISSUER Size  Venue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,00                    | ation Services  | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction CITS & Finance sidential her Real Estate  Aggregate Net C No Ag C \$1 - \$2 C \$5,000   | t Asset Value   | Computers Telecommunications Cother Technology  ravel Airlines & Airports Coupens & Conventions Cother Travel Services Cother Travel  ther  Range Asset Value  |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investme Other Banking & C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conserv. C Environmental S C Oil & Gas C Other Energy  ISSUET Size Evenue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,00 S5,000,001 - \$55,000 | ation Services  00,000 000,000                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction ZTS & Finance sidential her Real Estate  Aggregate Net C No Ag C \$1 - \$2 C \$5,000 C \$25,000                               | t Asset Value gregate Net A 5,000,000 0,001 - \$25,00   | Computers Comput |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investme Other Banking & C Services Business Services Energy C Coal Mining C Electric Utilities C Energy Conserv. C Environmental S C Oil & Gas C Other Energy  ISSUET Size Evenue Range No Revenues S1 - \$1,000,000 S1,000,001 - \$5,00 S5,000,001 - \$55,000 | ation Services  00,000 000,000                                      | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction  CITS & Finance sidential her Real Estate  Aggregate Net C No Ag C \$1 - \$2 C \$5,000 C \$25,000 C \$50,000                  | t Asset Value ggregate Net A 5,000,000 0,001 - \$25,00  | Computers Comput |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investment Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy  No Revenues S1 - \$1,000,000 S1,000,001 - \$5,000 S5,000,001 - \$25,000 S25,000,001 - \$1000 | sing nt Fund & Financial ation Services  00,000 000,000 000,000 000 | Manufa Real Est C Co C Co C RE | cturing tate mmercial nstruction ETS & Finance sidential her Real Estate  Aggregate Net C No Ag C \$1 - \$3 C \$5,000 C \$25,00 C \$50,00 C Over  | t Asset Value ggregate Net A 5,000,000 0,001 - \$25,000 00,000 1 - \$100,000 00,000 00,000 1 - \$100,000 00,000 00,000 1 - \$100,000 00,000000 | Computers Comput |  |  |
| C Investing C Investing C Investing C Investment Banl C Pooled Investme Other Banking & C Services  Business Services  Energy C Coal Mining C Electric Utilities C Energy Conserv C Environmental S C Oil & Gas C Other Energy  No Revenues S1 - \$1,000,000 S1,000,001 - \$5,00 S5,000,001 - \$10 Over \$100,000,000          | sing nt Fund & Financial ation Services  00,000 000,000 000,000 000 | Manufa Real Est C Co C Co C RE | armaceuticals her Health Care  cturing tate mmercial nstruction  CITS & Finance sidential her Real Estate  Aggregate Net C No Ag C \$1 - \$2 C \$5,000 C \$25,000 C \$25,000 C Over: C Declin | t Asset Value ggregate Net A 5,000,000 0,001 - \$25,00 00,001 - \$100,000       | Computers Comput |  |  |

|         | Dula 504(h)(1) (n a4 (i) (ii)           |               |  |                 |              |                | —ı |
|---------|---|---------------|--|-----------------|--------------|----------------|----|
|         | Rule 504(b)(1) (not (i), (ii) or (iii)) |               | Rule 505                                   |                 |              |                |    |
|         | Rule 504 (b)(1)(i)                      |               | Rule 506(b)                                |                 |              |                |    |
|         | Rule 504 (b)(1)(ii)                     | V             | Rule 506(c)                                |                 |              |                |    |
|         | Rule 504 (b)(1)(iii)                    |               | Securities Act Se                          | ection 4(a)(5)  |              |                |    |
|         |   |               | Investment Com                             | pany Act Secti  | ion 3(c)     |                |    |
|         |   |               |  |                 |              |                |    |
|         |   |               |  |                 |              |                |    |
| 7. T    | ype of Filing                           |               |  |                 |              |                |    |
| V N     | New Notice Date of First Sa             | le <b>20</b>  | 21-02-09                                   | ☐ Fi            | irst Sale Ye | t to Occur     |    |
|         | Amendment                               |               |  | =               |              |                |    |
|         |   |               |  |                 |              |                |    |
|         |   |               |  |                 |              |                |    |
| ΩГ      | Ouration of Offering                    |               |  |                 |              |                |    |
| 0. L    | diation of Offering                     |               |  | _               | · ·          | (              |    |
| Does t  | he Issuer intend this offering to la    | ast more th   | an one year?                               |                 | Yes G        | No             |    |
|         |   |               |  |                 |              |                |    |
| 9. T    | ype(s) of Securities                    | Offer         | ed (select                                 | all that a      | ipply)       |                |    |
|         | ooled Investment Fund                   | <b>Equity</b> |  |                 |              |                |    |
| 10.00   | 2                                       | Debt          |  |                 |              |                |    |
| П       | Ineral Property Securities              |               | , Warrant or Oth<br>e Another Securi       |                 |              |                |    |
|         | ecurity to be Acquired Upon             |               |  | ~,              |              |                |    |
| - C     | other Right to Acquire                  | Other         | (describe)                                 |                 |              |                |    |
| S       | ecurity                                 | Three         | year convertible                           | promissory no   | otes         |                |    |
|         |   | conve         | rtible after the fir<br>sue date into shar | st anniversary  | v of         |                |    |
|         |   | comm          | on stock at an ini<br>of \$1.48 per share  | tial conversion | III .        |                |    |
|         |   | <u> </u>      |  |                 |              |                |    |
| 10      | Business Combina                        | tion Tr       | ansaction                                  |                 |              |                |    |
|         | offering being made in connection       |               |  | on o            | c            |                |    |
|         | ction, such as a merger, acquisiti      |               |  | Ye              | s • No       |                |    |
| Clarifi | cation of Response (if Necessary)       | )             |  |                 |              |                |    |
|         |   |               |  |                 |              |                |    |
|         |   |               |  |                 |              |                |    |
| 11.     | Minimum Investme                        | nt            |  |                 |              |                |    |
| Minim   | um investment accepted from an          | y outside     | \$ 0                                       |                 | US           | SD             |    |
|         |   |               |  |                 |              |                |    |
| 12.     | Sales Compensatio                       | n             |  |                 |              |                |    |
| Recip   | ient                                    |               | Recipier                                   | nt CRD Numb     | er           | <b>▼</b> None  |    |
| Non     | ne                                      |               |  |                 |              |                |    |
| (Assoc  | ciated) Broker or Dealer                | <b>▼</b> None |  | iated) Broker   | or Dealer C  | CRD None       |    |
|         |   |               | Numb                                       | er er           |              | Jesso          |    |
|         |   |               |  |                 |              |                |    |
|         | t Address 1                             |               |  | t Address 2     |              |                |    |
| NO      | NE                                      |               | NONE                                       |                 |              |                |    |
| City    | ND.                                     |               | State/Provinc                              | e/Country       |              | ZIP/Postal Cod | e  |
| NO      | NE                                      |               | Unknown                                    |                 |              | 000000         |    |
| State(s | e) of Solicitation                      | States        | Foreign/Nor                                | n-US            |              |                |    |
| CAL     | IFORNIA                                 |               |  |                 |              |                |    |
|         |   |               |  |                 |              |                |    |

| Total Offering Amount \$ 17000000 USD Indefinite  Total Amount Sold \$ 1920000 USD  Total Remaining to be \$ 15080000 USD Indefinite  Clarification of Response (if Necessary)                         |
|--|
| Total Amount Sold \$ 1920000 USD  Total Remaining to be \$ 15080000 USD Indefinite   |
| Total Amount Sold \$ 1920000 USD  Total Remaining to be \$ 15080000 USD Indefinite   |
| Total Remaining to be \$ 15080000 USD   Indefinite   |
| Sold 5 15080000 USD 1 Indennite  |
| Sold   |
| Clarification of Response (if Necessary)   |
|  |
|  |
|  |
| 14. Investors  |
|  |
|  |
| Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,   |
| Number of such non-accredited investors who already have invested in the offering  |
| Regardless of whether securities in the offering have been or may be sold  |
| to persons who do not qualify as accredited investors, enter the total   |
| number of investors who already have invested in the offering:   |
|  |
| 15. Sales Commissions & Finders' Fees Expenses   |
|  |
| Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.        |
| Sales Commissions \$ 0 USD Estimate  |
| Finders' Fees \$ 0 USD Estimate  |
| rinders rees 3   |
| Clarification of Response (if Necessary)   |
|  |
|  |
| 16. Use of Proceeds  |
| 16. Use of Proceeds  |
| Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to   |
| any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. |
| \$ USD Estimate  |
| Clarification of Response (if Necessary)   |
| The proceeds of the offering will be   |
| used for working capital and   |
| general corporate purposes, which could include the payment of   |
| · · ·  |
| salaries to executive officers and   |
|  |
| salaries to executive officers and director fees.  |
| salaries to executive officers and director fees.  |
| salaries to executive officers and director fees.  Signature and Submission  |
| salaries to executive officers and director fees.  Signature and Submission  Please verify the information you have entered and review the Terms of Submission below                                   |
| Signature and Submission  Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.                        |
| Signature and Submission  Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.  Terms of Submission   |
| Signature and Submission  Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.                        |
| Signature and Submission  Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.  Terms of Submission   |
| Signature and Submission  Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.  Terms of Submission   |

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
  described and undertaking to furnish them, upon written request, the information furnished to
  offerees
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                        | Signature      | Name of Signer | Title           | Date       |
|-------------------------------|----------------|----------------|-----------------|------------|
| Emmaus Life<br>Sciences, Inc. | /s/ Dale Short | Dale Short     | General Counsel | 2021-02-16 |