

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity		
CIK (Filer ID Number)	Previous Name(s) None	Entity Type
0000822370	MYnd Analytics, Inc.	• Corporation
Name of Issuer	MYnd Analytics, Inc.	C Limited Partnership
Emmaus Life Sciences, Inc.	CNS RESPONSE, INC.	C Limited Liability Company
Jurisdiction of Incorporation/Organization	STRATIVATION, INC.	C General Partnership
DELAWARE		C Business Trust
Year of Incorporation/Organization	on	C Other
Over Five Years Ago ■ Over Five Years Ago ■ Over Five Years Ago ■ Over Five Years Ago □		
O Within Last Five Years (Specify Year)		
C Yet to Be Formed		

2. Principal Place of	Business and (Contact Informat	ion
Name of Issuer			
Emmaus Life Sciences, Inc.			
Street Address 1	5	Street Address 2	
21250 HAWTHORNE BOULEV	ARD	SUITE 800	
City	State/Province/Country	ZIP/Postal Code	Phone No. of Issuer
TORRANCE	CALIFORNIA	90503	310-214-0065

Related Person	sons	3						
Last Name			First Name			Middle	e Name	
Niihara			Yutaka					
Street Address 1				S	treet Address 2	-		
21250 Hawthorne Bo	ulevar	d		[Suite 800			
City			State/Province/C	Count	try	ZIP/P	ostal Code	_
Torrance			CALIFORNIA			9050	3	
Relationship:	V	Execut	ive Officer	V	Director		Promoter	
Clarification of Response	(if Ne	cessarv	·)					
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Last Name			First Name			Middl	e Name	
Lee			Willis]		
Street Address 1			. [-	S	treet Address 2	1		
21250 Hawthorne Bo	ulevar	d		[Suite 800			
City			State/Province/C	Count	try	ZIP/P	ostal Code	
Torrance			CALIFORNIA			9050	3	
Relationship:	哮	Execut	ive Officer	V	Director		Promoter	

Last Name	ŀ	First Name		Middle N	anic
Sherwood		Joseph			
Street Address 1			Street Address	2	
21250 Hawthorne Bo	ulevard		Suite 800		
City	S	State/Province/C	Country	ZIP/Posta	al Code
Torrance		CALIFORNIA	1	90503	
Relationship:	Executiv	e Officer	Director	9	Promoter
Clarification of Response	e (if Necessary)				
Last Name	1	First Name		Middle N	ame
Dickey		Robert			
Street Address 1			Street Address	2	
21250 Hawthorne Bo	ulevard		Suite 800		
City		State/Province/C	<u> </u>	ZIP/Posta	al Code
Torrance		CALIFORNIA		90503	
Relationship:	Executiv	e Officer	✓ Director		Promoter
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	I	First Name		Middle N	ame
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City		State/Province/Country		00502	ZIP/Postal Code		
Torrance		CALIFORNIA		90503	90503		
Relationship:	Executive (Officer	▽ Director		Promoter		
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21250 Hawthorne Bo	ulevard		Suite 800				
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Torrance	C	ALIFORN	IA	90503			
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arification of Respons	e (if Necessary)						
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Rule 594 (b)(1)(ii)	Rule 504(b)(1) (not (i), (ii)	П		
Rule 504 (b)(1)(iii)		Rule 505		
Rute 504 (b)(f)(iii)				
7. Type of Filing New Notice Date of First Sale 2020-09-22 First Sale Yet to Occur Amendment 8. Duration of Offering Does the Issuer Intend this offering to last more than one year? Pooled Investment Fund Interests Debt Interests Offered (select all that apply) Pooled Investment Fund Equity Interests Equit				
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Pooled Investment Fund Interests Debt				
Pooled Investment Fund Interests Debt	0 + () (0 '''	011		
Interests		_	ect all that apply)	
Mineral Property Securities Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Another Security Other (describe) Other Right to Acquire Security Other Right to Acquire Another Security Other Right to 1,840,000 Shares a total of up to 1,	Interests			
Acquire Another Security Security to be Acquired Upon Exercise of Option, Warrant or Other (describe) Security Five year common stock warrants to purchase a total of up to 1,840,000 shares of Emmas common stock at an exercise price of \$2.00 per share and placement agent warrants to purchase up to 75,000 shares at an exercise price of \$2.10 per share 10. Business Combination Transaction Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection with a business combination Is this offering being made in connection warrants to purchase In the purchase and exercise price of \$2.00 per share and placement agent warrants to purchase In the purchase at the purchase and exercise price of \$2.00 per share and placement agent warrants to purchase In the purchase at an exercise price of \$2.00 per share and placement agent warrants to purchase In the purchase at an exercise price of \$2.00 per share and placement agent warrants to purchase In the purchase at an exercise price of \$2.00 per share and placement agent warrants to purchase In the purchase at an exercise price of \$2.00 per share and placement agent warrants to purchase In the purchas		→ Ontion Warrant or	Other Right to	
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Street Address 1 Street Address 1 Street Address 2 2049 CENTURY PARK E. Clariforation of Response (if Necessary) Street Address 2 2049 CENTURY PARK E. Clariforation of Response (if Necessary) Clariforation of Response (if Necessary) 11. Minimum Investment Winimum investment accepted from any outside solution of the second of t		purchase a total of shares of Emmaus exercise price of \$2 placement agent w up to 75,000 shares	Tup to 1,840,000 common stock at an 2.00 per share and carrants to purchase	
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12. Sales Compensation Recipient Recipient CRD Number None T.R. Winston & Company LLC [Associated) Broker or Dealer None None (Associated) Broker or Dealer Number Street Address 1 Street Address 2 [2049 CENTURY PARK E. [SUITE 320 City State/Province/Country ZIP/Postal Code [LOS ANGELES] [CALIFORNIA] 90067	Minimum investment accepted from an investor	y outside \$ 0	J	JSD
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T.R. Winston & Company LLC (Associated) Broker or Dealer None (Associated) Broker or Dealer CRD Number Street Address 1 Street Address 2 2049 CENTURY PARK E. Suite 320 City State/Province/Country ZIP/Postal Code LOS ANGELES CALIFORNIA 90067	12. Sales Compensatio	n		
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SUITE 320 State/Province/Country ZIP/Postal Code LOS ANGELES CALIFORNIA 90067	(Associated) Broker or Dealer	None :		CRD None
SUITE 320 State/Province/Country ZIP/Postal Code LOS ANGELES CALIFORNIA 90067				
City State/Province/Country ZIP/Postal Code LOS ANGELES Q0067	Street Address 1	5	Street Address 2	
LOS ANGELES CALIFORNIA 90067	2049 CENTURY PARK E.	SU	UITE 320	
	City	State/Pro	ovince/Country	ZIP/Postal Code
State(s) of Solicitation	LOS ANGELES	CALIF	FORNIA	90067
	State(s) of Solicitation	tates Foreign	n/Non-US	

13. Offering and Sales Amounts
Total Offering Amount \$ 3840300 □ Indefinite
Total Amount Sold \$ 3840300 USD
Total Remaining to be Sold USD ☐ Indefinite
Clarification of Response (if Necessary)
14. Investors
IT. IIIVGSIOIS
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,
Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold
to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
8
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an
expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ USD Estimate
Finders' Fees \$ 157500 USD Estimate
Clarification of Response (if Necessary)
Paid in the form of the placement agent warrants referred to in item 9 based upon the total exercise
price of the placement agent warrants.
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to
any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ 0 USD ▼ Estimate
Clarification of Response (if Necessary)
Signature and Submission
Please verify the information you have entered and ravious the Torms of Submission below
Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.
Terms of Submission
In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities
 described and undertaking to furnish them, upon written request, the information furnished to
 offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Emmaus Life Sciences, Inc.	/s/ Dale Short	Dale Short	General Counsel	2020-10-08