SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

				, IIOIT 30(II) C	of the Investment Company Act of 1940					
1. Name and Addr Lim Seah H	Person*	2. Date of Event Re Statement (Month/ 10/04/2022		3. Issuer Name and Ticker or Trading Symbol Emmaus Life Sciences, Inc. [EMMA]						
Last) (First) (Middle)				4. Relationship of Reporting Person(s (Check all applicable) X Director) to Issuer 10% Owner	(N	5. If Amendment, Date of Original Filed (Month/Day/Year) 10/06/2022 6. Individual or Joint/Group Filing (Check Applicable Line)			
21250 HAWTHORNE BLVD. SUITE 800					Officer (give title below)	Other (speci below)				· [0.
(Street) TORRANCE			_					X Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City)	(State)	(Zip)								
			Table I - No	n-Deriva	tive Securities Beneficially (Owned				
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership4. IForm: Direct (D) or5)Indirect (I) (Instr. 5)		I. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common stock, \$0.001 par value					38,500(1)	D				
					ve Securities Beneficially Ov ants, options, convertible se					
1. Title of Derivative Security (Instr. 4)			2. Date Exerce Expiration Da (Month/Day/)	ate	3. Title and Amount of Securities Derivative Security (Instr. 4)	Underlying	4. Conversio or Exercise	e (D) or	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Price of Derivative Security	Indirect (I) (Instr. 5)		
Promissory Note due 9/16/2025			09/16/2022	09/16/2025	5 Common Stock	240,000	(2)	D		

Explanation of Responses:

1. This Form 3/A is being filed to correct the number of shares of common stock beneficially owned directly by the Reporting Person, which was erroneously not reported on a Form 3 filed on October 6, 2022.

2. The shares shown are issuable upon maturity of the promissory note or earlier prepayment of the note.

Remarks:

Seah H. Lim ** Signature of Reporting Person 12/20/2023 Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL