

SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

FORM 10-QSB

Quarterly Report Under Section 13 or 15(d) of the Securities Exchange Act of 1934

For the Quarter Ended: June 30, 2002

Transition Report Under Section 13 or 15(d) of the Securities Exchange Act of 1934

For the Transition Period from _____ to _____

Commission File Number: 0-26285

AGE RESEARCH, INC.

(Name of Small Business Issuer in its charter)

Delaware

87-0419387

(State or other jurisdiction of incorporation or organization)

(I.R.S. Employer I.D. No.)

31103 Rancho Viejo Road, #2102, San Juan Capistrano, CA 92675

(Address of principal executive offices and Zip Code)

(800) 597-1970

(Registrant's telephone number, including area code)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

(1) Yes No (2) Yes No

Indicate the number of shares outstanding of each of the issuer's classes of common stock, as of the latest practicable date.

Common Stock, Par Value \$0.001	67,259,301
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Title of Class	Number of Shares Outstanding as of June 30, 2002

ITEM 1. FINANCIAL STATEMENTS

AGE RESEARCH, INC.
BALANCE SHEET (Unaudited)
June 30, 2002

ASSETS

	2002

Current Assets	
Cash	\$ 345
Accounts Receivable	1,270
Inventory	95

Total Current Assets	1,710

Property and Equipment	
Furniture and Fixtures	5,560
Machinery and Equipment	1,794

	7,354
Less: Accumulated Depreciation	(7,354)

Total Property and Equipment	-

TOTAL ASSETS	\$ 1,710
	=====

LIABILITIES AND STOCKHOLDERS' EQUITY

Current Liabilities	
Accounts Payable and Accrued Expenses	\$ 10,772
Officers' Loan	8,500

Total Current Liabilities	19,272

Stockholders' Equity	
Common stock, \$.001 par value, 100,000,000 shares authorized, 67,259,301 shares issued and outstanding	67,259
Paid-in Capital	730,264
Accumulated Deficit	(815,085)

Total Stockholders' Deficit	(17,562)

TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$ 1,710
	=====

See notes to interim unaudited financial statements.

AGE RESEARCH, INC.
STATEMENTS OF OPERATIONS (Unaudited)

<TABLE>
<CAPTION>

	Three Months ended		Six Months ended	
	June 30,		June 30,	
	2002	2001	2002	2001
	-----	-----	-----	-----
<S>	<C>	<C>	<C>	<C>
SALES	\$ 1,888	\$ 2,208	\$ 4,961	\$ 4,330
COST OF GOODS SOLD	265	351	692	692
	-----	-----	-----	-----
GROSS PROFIT	1,623	1,857	3,638	3,638
SELLING, GENERAL AND ADMINISTRATIVE EXPENSES	3,881	2,458	9,065	8,901
	-----	-----	-----	-----
OPERATING (LOSS)	(2,258)	(601)	(4,828)	(5,272)
OTHER INCOME (EXPENSES)				
Interest and other income	-	29	-	83
Interest expense	(109)	-	(201)	-
	-----	-----	-----	-----
	(109)	29	(201)	83
NET LOSS BEFORE TAXES	(2,367)	(572)	(5,029)	(5,189)
PROVISION FOR INCOME TAXES	-	-	800	800
	-----	-----	-----	-----
NET LOSS	\$ (2,367)	(572)	(5,829)	(5,989)
	=====	=====	=====	=====
LOSS PER SHARE - BASIC AND DILUTED	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)
	=====	=====	=====	=====
WEIGHTED AVERAGE NUMBER OF SHARES	67,259,301	67,259,301	67,259,301	67,259,301
	=====	=====	=====	=====

</TABLE>

See notes to interim unaudited financial statements.

AGE RESEARCH, INC.
STATEMENTS OF CASH FLOWS (Unaudited)

	For Six Months Ended	
	2002	2001
	-----	-----
CASH FLOWS FROM OPERATING ACTIVITIES		
Net (loss)	\$ (5,829)	(5,989)
Adjustment to reconcile net (loss) to net cash (used in) operating activities:		
Depreciation	-	32
(Increase) Decrease in:		
Accounts Receivable	(341)	31
Inventory	158	692
Increase (Decrease) in:		
Accounts Payable and Accrued Expenses	2,087	(946)
	-----	-----

Net Cash Used in Operating Activities	(3,925)	(6,180)
CASH FLOWS FROM INVESTING ACTIVITIES	-	-
CASH FLOWS FROM FINANCING ACTIVITIES		
Proceeds from Officers' Loan	2,300	5,000
Net Cash Provided by Financing Activities	2,300	5,000
NET (DECREASE) IN CASH AND CASH EQUIVALENTS	(1,625)	(1,180)
CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	1,970	1,823
CASH AND CASH EQUIVALENTS AT END OF PERIOD	\$ 345	\$ 643
SUPPLEMENTARY DISCLOSURES:		
Interest Paid	\$ -	\$ -
Income Taxes Paid	\$ -	\$ 800

See notes to interim unaudited financial statements.

AGE RESEARCH, INC.
NOTES TO UNAUDITED INTERIM FINANCIAL STATEMENTS

NOTE 1 - SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of Business

Age Research, Inc. (the "Company") produces and sells a line of premium skin care products to physicians and mail order. The Company has developed its own line of dermatologist-formulated skin care products including moisturizers, cleaners, sunscreens, and anti-aging emollients with glycolic acid. The products are sold under the name of RejuvenAge, which is trademarked in U.S. and U.K., and name of Bladium, which is trademarked in U.S.. The trademark in U.K. will be expired in September, 2006.

Presentation of Interim Information

In the opinion of the management of Age Research, Inc. (the "Company"), the accompanying unaudited financial statements include all normal adjustments considered necessary to present fairly the financial positions as of March 31, 2002, and the results of operations and cash flows for the three months ended March 31, 2002 and 2001. Interim results are not necessarily indicative of results for a full year.

The financial statements and notes are presented as permitted by Form 10-QSB, and do not contain certain information included in the Company's audited financial statements and notes for the fiscal year ended December 31, 2001.

New Accounting Standards:

SFAS No. 143, "Accounting for Asset Retirement Obligations," addresses financial accounting and reporting for obligations associated with the retirement of tangible long-lived assets and the associated asset retirement costs. The statement requires that the fair value of a liability for an asset retirements obligation be recognized in the period it is incurred if a reasonable estimate of fair value can be made. The associated retirement costs are capitalized as a component of the carrying amount of the long-lived asset and allocated to expense over the useful life of the asset. The statement is effective for financial statements issued for fiscal years beginning after June 15, 2002. Management believes the adoption of the statement will not have a material effect on the Company's financial statements.

In August 2001, SFAS No. 144, "Accounting for the Impairment or Disposal of Long-Lived Assets," was issued and establishes accounting and reporting standards for the impairment or disposal of long-lived assets. This statement supersedes SFAS No. 121, "Accounting for the impairment of Long-Lived Assets and for Long-Lived Assets to be Disposed." SFAS No. 144 provides one accounting model to be used for long-lived assets to be disposed of by sale, whether previously held for use or newly acquired and broadens the presentation of discontinued operations to include more disposal transactions. The provisions of SFAS No. 144 are effective for financial statements issued for fiscal years beginning after December 15, 2001. Accordingly, the statement was effective for the Company for the fiscal quarter beginning January 1, 2002 and it did not have an impact on its financial position.

NOTE 2 - NET LOSS PER SHARE

Net loss per share is computed based on the weighted average number of shares of common stock outstanding during the period. Basic net loss per share was \$0.00 for all periods for the three and six months ended June 30, 2002 and 2001. Diluted net loss per share is the same as basic net loss per share due to the lack of dilution items in the Company.

<TABLE>
<CAPTION>

	Three Months ended June 30,		Six Months ended June 30,	
	2002	2001	2002	2001
<S>	<C>	<C>	<C>	<C>
Numerator:				
Net Loss	\$ (2,367)	\$ (572)	\$ (5,829)	\$ (5,989)
Denominator:				
Weighted Average Shares	67,259,301	67,259,301	67,259,301	67,259,301
Basic and Diluted Net Loss Per Share	\$ (0.00)	\$ (0.00)	\$ (0.00)	\$ (0.00)

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NOTE 3 - SEGMENT INFORMATION

SFAS No. 131 "Disclosures about Segments of an Enterprise and Related Information" requires that a publicly trade company must disclose information about its operating segments when it presents a complete set of financial statements. Since the Company has only one segment; accordingly, detailed information of the reportable segment is not presented.

NOTE 4 - RELATED PARTY TRANSACTION

An officer is currently making payments to purchase inventory on behalf of the Company. As of June 30, 2002, the balance due to the officer related to purchases was \$789 and is included in the Company's accounts payable and accrued expenses. The Company also has notes payable to the officer in the amount of \$8,500, accruing interest at 6% per annum.

NOTE 5 - GOING CONCERN

As shown in the accompanying financial statements, the Company incurred a net loss of \$5,829 and \$5,989 for the six months ended June 30, 2002 and 2001, respectively, and as of June 30, 2002, the Company's current liabilities exceeded current assets by \$17,562. These factors create uncertainty about the Company's ability to continue as a going concern.

Management is currently involved in active negotiations to obtain additional financing and actively increasing marketing efforts to increase revenues. The Company's continued existence depends on its ability to meet its financing requirements and the success of its future operations. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

ITEM 2. MANAGEMENT'S DISCUSSION AND ANALYSIS OR PLAN OF OPERATIONS

Cautionary Statement Regarding Forward-looking Statements

This report may contain "forward-looking" statements. Examples of forward-looking statements include, but are not limited to: (a) projections of revenues, capital expenditures, growth, prospects, dividends, capital structure and other financial matters; (b) statements of plans and objectives of the Company or its management or Board of Directors; (c) statements of future economic performance; (d) statements of assumptions underlying other statements and statements about the Company and its business relating to the future; and (e) any statements using the words "anticipate," "expect," "may," "project," "intend" or similar expressions.

Results of Operations

Three and Six Months Ended June 30, 2002 compared to June 30, 2001

Revenues and Costs of Sales. For the three and six month period ended June 30, 2002, our revenues were \$1,888 and \$4,961, respectively, with cost of goods sold of \$265 and \$724, for a gross profit of \$1,623 and \$4,237, respectively. For the three and six month period ended June 30, 2001, our revenues were \$2,208 and \$4,330 with cost of goods sold of \$351 and \$692, for a gross profit of \$1,857 and \$3,638, respectively.

Operating Expenses. Total operating expenses for three and six month period ended June 30, 2002 were \$3,881 and \$9,068, respectively compared to \$2,458

and \$8,910 for 2001. The net losses from operations for the three and six months ended June 30, 2002 were \$2,258 and \$4,828, compared to net losses from operations of \$601 and \$5,272 for the three and six month period ended June 30, 2001.

Liquidity and Capital Resources

Historically, we have financed our operations through a combination of cash flow derived from operations and debt and equity financing. At June 30, 2002, we had a working capital deficit of \$17,562 based on current assets of \$1,710 and current liabilities of \$19,272.

Based on our current marketing program and sales, it is clear that we will have to increase our sales volume significantly in order to have profitable operations. At this time, however, we do not have any working capital to expand our marketing efforts.

We propose to finance our needs for additional working capital through some combination of debt and equity financing. Given our current financial condition, it is unlikely that we could make a public sale of securities or be able to borrow any significant sum from either a commercial or private lender. The most likely method available to us would be the private sale of our securities. There can be no assurance that we will be able to obtain such additional funding as needed, or that such funding, if available, can be obtained on terms acceptable to us.

PART II - OTHER INFORMATION

ITEM 1. LEGAL PROCEEDINGS

None.

ITEM 2. CHANGES IN SECURITIES

None.

ITEM 3. DEFAULTS UPON SENIOR SECURITIES

None.

ITEM 4. SUBMISSION OF MATTERS TO A VOTE OF SECURITY HOLDERS

None.

ITEM 5. OTHER INFORMATION

None.

ITEM 6. EXHIBITS AND REPORTS ON FORM 8-K

(a) Exhibits.

Exhibit 99 - CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350, AS ADOPTED PURSUANT TO SECTION 906 OF THE SARBANES-OXLEY ACT OF 2002

(b) Reports on Form 8-K.

None.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Age Research, Inc.

Dated: August 12, 2002

By: /s/ Richard F. Holt, President
(Chief Executive and Financial Officer)

Exhibit 99

CERTIFICATION PURSUANT TO 18 U.S.C. SECTION 1350,
AS ADOPTED PURSUANT TO SECTION 906 OF
THE SARBANES-OXLEY ACT OF 2002

In connection with the Quarterly Report of Age Research, Inc. (the "Company") on Form 10-QSB for the period ending June 30, 2002 as filed with the Securities and Exchange Commission on this date (the "Report"), I, Richard F. Holt, Chief Executive Officer and Chief Financial Officer of the Company, certify, pursuant to 18 U.S.C. Section 1350, as adopted pursuant to Section 906 of the Sarbanes-Oxley Act of 2002, that, to the best of my knowledge:

- (1) The Report fully complies with the requirements of section 13(a) or 15(d) of the Securities Exchange Act of 1934; and
- (2) The information contained in the Report fairly presents, in all material respects, the financial condition and result of operations of the Company.

/s/ Richard F. Holt

Richard F. Holt
Chief Executive Officer and Chief Financial Officer
August 12, 2002